

Sale of a Natural Gas Fired Power Plant in Pennsylvania

Tokyo Gas Co., Ltd.
Tokyo Gas America Ltd

Tokyo Gas America Ltd., a wholly owned subsidiary of Tokyo Gas Co., Ltd. (President and CEO: SASAYAMA Shinichi "Tokyo Gas") has entered into a sale and purchase agreement with Strategic PPAV, LLC, a fund managed by Strategic Value Partners, LLC ("SVP"), in which Tokyo Gas will sell its entire 33.33% equity interest in Birdsboro Power Holdings II, LLC ("Birdsboro"). Going forward, Tokyo Gas will proceed with the necessary procedures in the United States, including obtaining all required permits and approvals, in preparation for the transaction.

Tokyo Gas is advancing the development of a value chain through its North American midstream and downstream businesses. It will continue to pursue further growth and profitability by promoting capital recycling in accordance with its FY2026-2028 Medium-Term Management Plan, with the aim of sustainably enhancing corporate value.

< Birdsboro >

Station Name	Birdsboro
Company Name	Birdsboro Power, LLC
Location	Birdsboro, PA
Business	Gas-fired power generation business in North America
Generation Capacity	488MW
Power Generation System	Gas-fired Combined Cycle Power Generation System
Tokyo Gas' Equity Interest	33.33%

< SVP >

Company Name	Strategic Value Partners, LLC
Business	Global investment firm focused on opportunistic credit and private equity opportunities in North America and Europe.
URL	https://www.svpglobal.com/